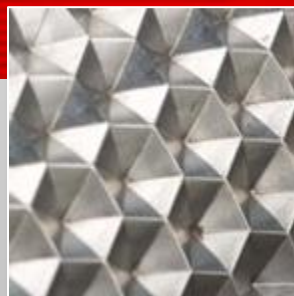


Third Quarter Fiscal 2015 Conference Call



May 1, 2015



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Statements contained in this presentation that are not based on historical facts are "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995. Forward-looking statements may be identified by the use of forward-looking terminology such as "should," "could," "may," "will," "expect," "believe," "estimate," "anticipate," "intends," "continue," or similar terms or variations of those terms or the negative of those terms. There are many factors that affect the Company's business and the results of its operations and may cause the actual results of operations in future periods to differ materially from those currently expected or desired. These factors include, but are not limited to material adverse or unforeseen legal judgments, fines, penalties or settlements, conditions in the financial and banking markets, including fluctuations in exchange rates and the inability to repatriate foreign cash, general and international recessionary economic conditions, including the impact, length and degree of the current slow growth conditions on the customers and markets we serve and more specifically conditions in the food service equipment, automotive, construction, aerospace, energy, transportation and general industrial markets, lower-cost competition, the relative mix of products which impact margins and operating efficiencies, both domestic and foreign, in certain of our businesses, the impact of higher raw material and component costs, particularly steel, petroleum based products and refrigeration components, an inability to realize the expected cost savings from restructuring activities, effective completion of plant consolidations, cost reduction efforts, restructuring including procurement savings and productivity enhancements, capital management improvements, strategic capital expenditures, and the implementation of lean enterprise manufacturing techniques, the inability to achieve the savings expected from the sourcing of raw materials from and diversification efforts in emerging markets, the inability to attain expected benefits from strategic alliances or acquisitions and the inability to achieve synergies contemplated by the Company. Other factors that could impact the Company include changes to future pension funding requirements and factors discussed in the Annual Report of Standex on Form 10-K for the fiscal year ending June 30, 2014, which is on file with the Securities and Exchange Commission ("SEC") and any subsequent periodic reports filed by Standex with the SEC. In addition, any forward-looking statements represent management's estimates only as of the day made and should not be relied upon as representing management's estimates as of any subsequent date. While the Company may elect to update forward-looking statements at some point in the future, the Company and management specifically disclaim any obligation to do so, even if management's estimates change.

Third-Quarter 2015 Overview

- **Sales growth of 3.9% impacted by foreign exchange and Oil and Gas**
 - Organic sales +1.5%
 - Acquisitions +6.1%
 - FX impact of -3.7%
- Q3 non-GAAP **operating income +10.0%** and non-GAAP **EPS of \$1.02/share up 9.7%** from prior year
- **Net debt position of \$45.8M** at end of Q3
- **Balance sheet is strong** and well positioned to create shareholder value
- Completed the **Standex Value Creation System**

Good quarter in face of the foreign exchange and oil and gas headwinds

Standex Value Creation System

BPP: *Balanced Performance Plan*

The way we align goals throughout the corporation, conduct regular reviews with the business to assure target achievement, cross-platform synergies and progress on strategic priorities

- *Standard reporting and analysis templates*
- *Transparent communication with businesses*
- *Monthly financial reports*
- *Quarterly reviews with CEO*

Standex **Growth Disciplines**

The way we identify growth opportunities, test them efficiently and invest in the best to grow profitably. The growth disciplines drive organic and inorganic investment priorities

- *Standard Playbook*
- *Specific growth laneway targets in each business*
- *Growth Discipline leaders as resources to businesses*

Standex **OpEx**

The way we drive customer value and operating efficiencies through continuous improvement processes

- *Standard Operating Playbook*
- *Site by site transformation plans and goals*
- *OpEx leaders as resources to businesses*

Talent **Management**

The way we attract, retain and develop the best employees and engage them to achieve consistent, high performance

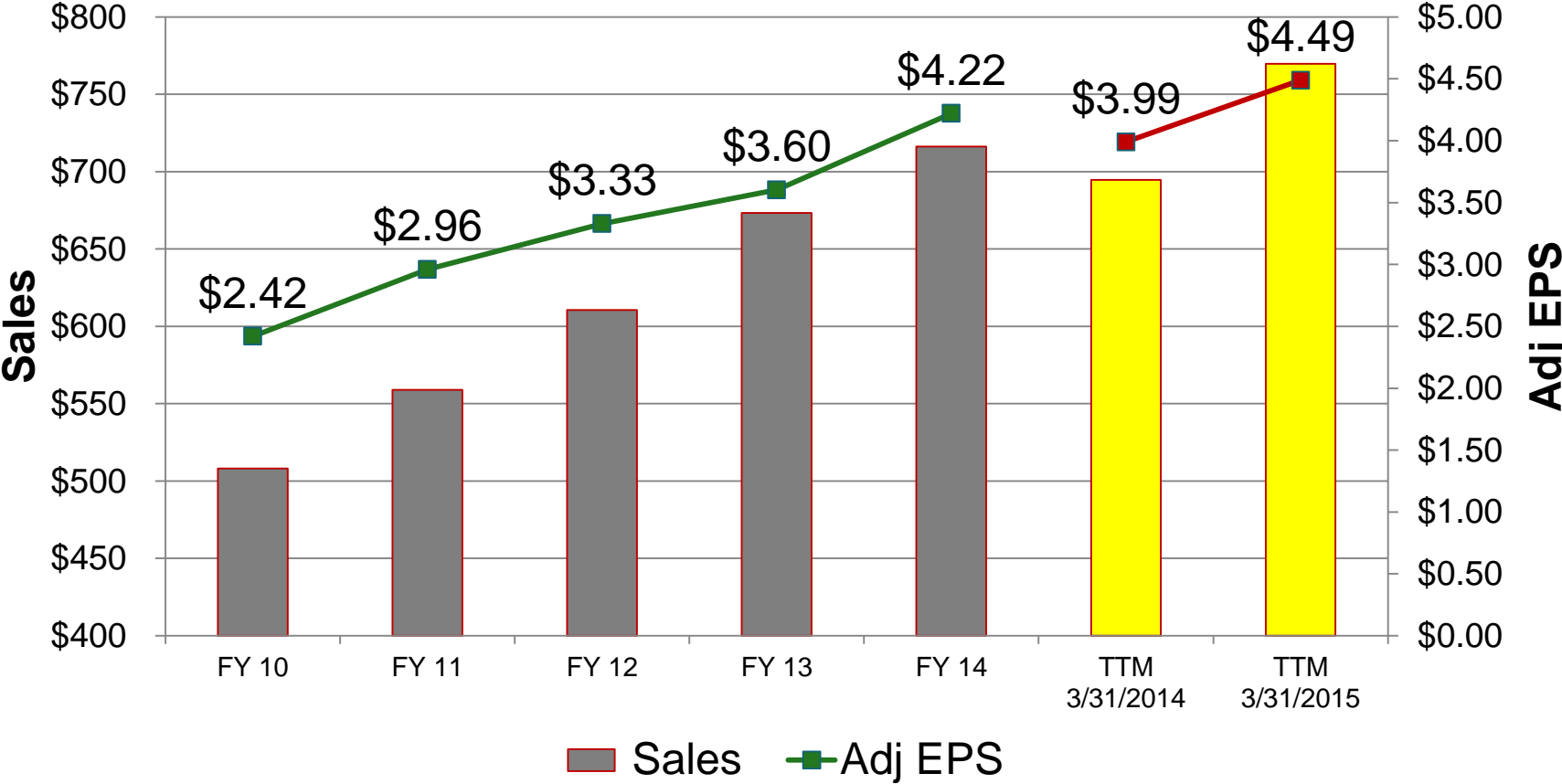
- *Employee Surveys and regular communication*
- *Individual Goal Management*
- *Broad internal postings*
- *Training and development*

Revenue Changes

Q3 2015 YOY Change %	Food Service	Engraving	Engineering Technologies	Electronics	Hydraulics	Total
Organic	4.8%	8.1%	-18.6%	-1.2%	8.6%	1.5%
Acquisitions	4.4%	0.0%	30.2%	0.7%	0.0%	6.1%
Currency	-1.1%	-9.5%	-1.6%	-8.2%	-0.2%	-3.7%
Total	8.1%	-1.4%	10.0%	-8.7%	8.4%	3.9%

YTD 2015 YOY Change %	Food Service	Engraving	Engineering Technologies	Electronics	Hydraulics	Total
Organic	8.1%	6.1%	-2.2%	3.6%	25.9%	6.8%
Acquisitions	4.1%	0.0%	27.7%	0.7%	0.0%	5.3%
Currency	-0.5%	-5.0%	-0.2%	-4.3%	-0.2%	-1.8%
Total	11.7%	1.1%	25.3%	0.0%	25.7%	10.3%

Non-GAAP Earnings Per Share Trend



Sales and Adjusted EPS continue to grow

Quarter Financials

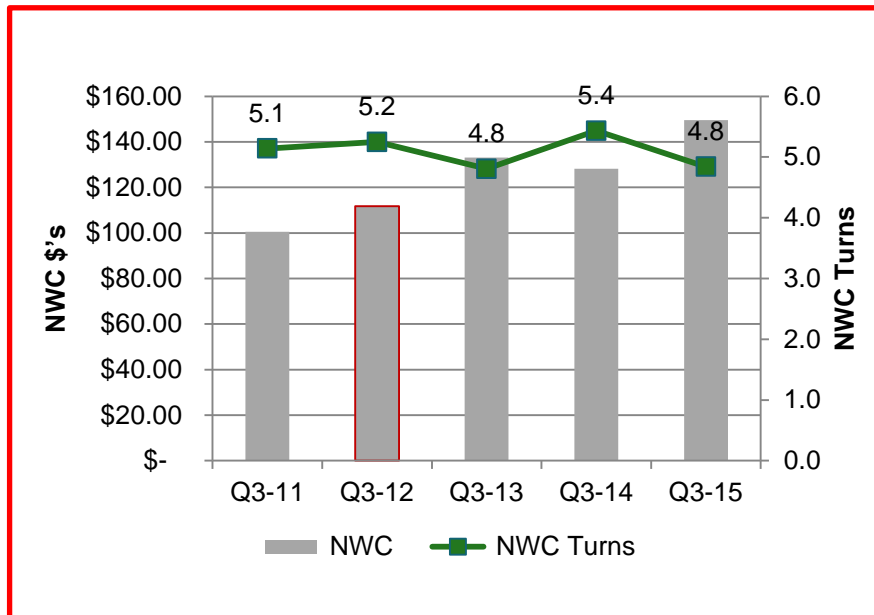
	Q3 FY15	Q3 FY14	Delta
Sales	\$ 180.999	\$ 174.160	3.9%
Operating Income	\$ 17.832	\$ 14.448	23.4%
Operating Income Margin	9.85%	8.30%	155 bps
Operating Income excl. Special Items	\$ 18.230	\$ 17.200	6.0%
Operating Income Margin excl. Special Items	10.07%	9.88%	20 bps
EBITDA	\$ 22.231	\$ 21.549	3.2%
EBITDA %	12.28%	12.37%	-9 bps
EBITDA w/o Special Items	\$ 22.629	\$ 20.948	8.0%
EBITDA % w/o Special Items	12.50%	12.03%	47 bps
EPS Continue Ops	\$ 1.00	\$ 1.04	-3.8%
EPS Continue Ops w/o Special Items	\$ 1.02	\$ 0.93	9.7%

Quarter Bridge

	Net Income Q3			EPS Q3		
	FY 15	FY 14	% Change	FY 15	FY 14	% Change
Net Income Continuing Operations	12,765	\$ 13,266	-3.8%	\$ 1.00	\$ 1.04	-3.8%
Restructuring Charges	\$ 292	\$ 983		\$ 0.02	\$ 0.08	
Management Transition - Non cash stock comp	\$ -	\$ 605		\$ -	\$ 0.04	
Management Transition	\$ -	\$ 371		\$ -	\$ 0.03	
Life Insurance Benefit	\$ -	\$ (3,353)		\$ -	\$ (0.26)	
Proforma Net Income from Continuing Operations	\$ 13,057	\$ 11,872	10.0%	\$ 1.02	\$ 0.93	9.7%

GAAP Net Income Continuing Operations and EPS decreased by 3.8%
 Proforma Net Income from Continuing Operations increased by 10.0% and EPS by 9.7%

Net Working Capital



(Total Consolidated)

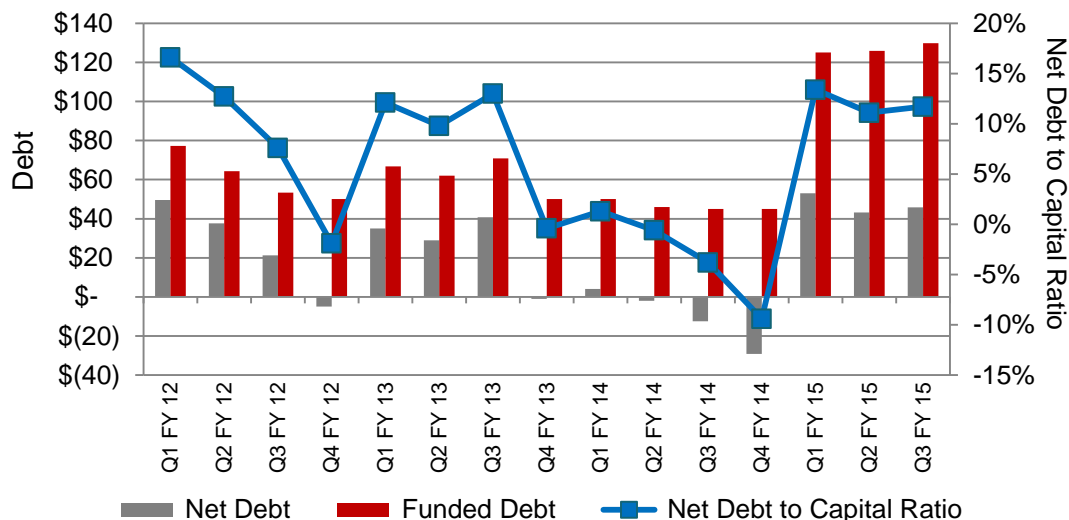
	3/31/15	3/31/14
A/R	103,008	98,639
DSO	50	51
Inventory	115,482	93,896
Inventory Turns	4.3	4.9
A/P	(68,956)	(64,337)
DPO	41	42
Net Working Capital	149,534	128,198
W/Cap Turns	4.8	5.4

Working Capital increase due to

- ✓ Higher inventory to support seasonal demand in fiscal fourth quarter
- ✓ Recent acquisitions of Ultrafryer, Enginetics,

Working Capital Turns trended lower due to inventory increases

Debt Management

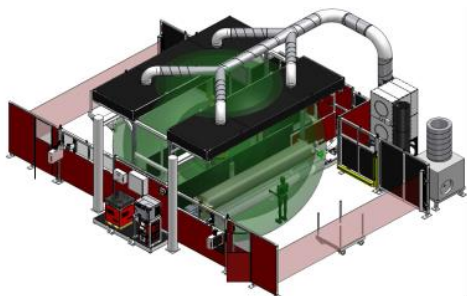


	31-Mar-15
Long Term Debt	129,835
Funded Debt	129,835
Cash	83,987
Net Debt	45,848
Shareholders Equity	346,313
Letters of Credit	7,803
EBITDA per Credit Agreement	102,488
Net Debt to Capital Ratio	11.7%
Funded Debt to Capital	27.3%
EBITDA to Funded Debt (Includes Letters of Credit)	1.34
Maximum Leverage Per Agreement	3.5

- *Strong Balance Sheet with ability to make strategic capital expenditures and bolt-on acquisitions*
- *Net debt to capital at 11.7% as of March 31, 2015*
- *Net debt position of \$45.8M*

Balance Sheet well positioned for growth

Capital Spending Overview

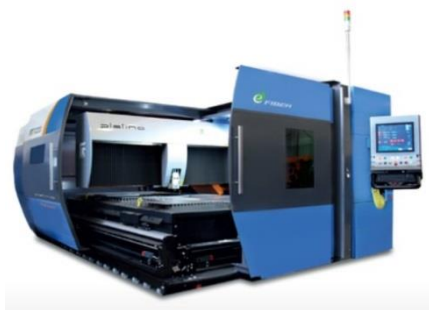


Robotic Weld Center



Automatic Panel Bender

- Capital spending in FY 15 supports Standex Growth Disciplines and Operational Excellence programs
- FY 15 capital spending is estimated to be between \$25-\$27M, including recent acquisitions



Fiber Laser



Water Jet
Abrasive Cutting

	<u>Q3 FY 15</u>	<u>YTD FY 15</u>
Capital Spending		
Food Service Equipment Group	\$ 732	\$ 3,541
Engraving	\$ 1,704	\$ 5,139
Engineering Technologies	\$ 1,727	\$ 6,944
Electronics	\$ 528	\$ 1,514
Hydraulics	\$ 3	\$ 757
Other	\$ 106	\$ 246
Total	\$ 4,800	\$ 18,141
Sales	\$180,999	\$ 572,363
% of Sales	2.7%	3.2%

Non-GAAP FCF Per Share Trend

<i>Free operating cash flow (continuing ops):</i>	Q3 FY 2015	Q3 FY 2014	FY 2015	FY 2014
Net cash provided by operating activities, as reported	\$ 11,277	\$ 15,434	\$ 23,075	\$ 35,203
Less: Capital Expenditures	(4,886)	(8,304)	(18,847)	(15,697)
Add: Voluntary Pension Contribution	-	-	-	-
Free operating cash flow	\$ 6,391	\$ 7,130	\$ 4,228	\$ 19,506
Net Income	12,765	13,266	38,955	36,106
Conversion of free operating cash flow	50.1%	53.7%	10.9%	54.0%
Shares	12,788	12,737	12,808	12,758
FCF Per Share	\$ 0.50	\$ 0.56	\$ 0.33	\$ 1.53

- Q3 cash flow impacted by higher inventory to support seasonal demands in Q4
- Year-to-Date Free Cash Flow impacted by:
 - Increases to working capital
 - Capital spending

Third Quarter FY 2015

Operational Segment Review

Food Service Equipment Group

Q3 FY 2015 ('000s)	\$	Delta YOY
Revenues	\$91,064	8.1%
Operating Income	\$6,404	-13.1%
OI Margin	7.0%	



Airport High Profile Merchandiser

Q3 Summary

- Refrigeration Solutions – sales increased high single digit, led by strong demand in small footprint retail segment. Lower sales to national quick serve restaurant chains were balanced by more dealer sales at lower margins
- Cooking Solutions – sales increased year over year by approximately 20%, including Ultrafryer acquisition. Excluding acquisition, sales increased 4.3%
- Streamlined the organizations within Refrigeration and Cooking Solutions
- Operating margins impacted by lower volume in Specialty Solutions pump beverage business, operational inefficiencies at Cooking Solutions and channel mix in refrigeration

Current Focus

- Operational focus continues to be on Cooking Solutions; Number of Kaizen events and process improvement plans scheduled in Q4
- Standex will be displaying at the National Restaurant Association Meeting in Chicago

Engraving

Q3 FY 2015 ('000s)	\$	Delta YOY
Revenues	\$26,896	-1.4%
Operating Income	\$5,757	-3.4%
OI Margin	21.4%	

Engraving for luxury watch

- Charger Shell
- Packaging
- Logo



Q3 Summary

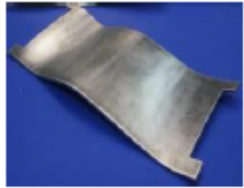
- Strong European and Asia automotive Mold Tech sales were partially offset by lower sales in North America due to difficult year-over-year comparisons
- Roll Plate and Machinery sales increased year over year due to large project
- Foreign Exchange negatively affected the business by 9.5% year over year

Current Focus

- Capitalize on momentum that built late in the third quarter with sales into Mold Tech, Roll Plate Machinery and Innovent businesses
- Implement Operational Excellence initiatives in Roll, Plate and Machinery
- Actively market new design hubs in North America and Asia

Engineering Technologies

Q3 FY 2015 ('000s)	\$	Delta YOY
Revenues	\$24,590	10.0%
Operating Income	\$3,655	-14.9%
OI Margin	14.9%	



Panel
(Cold Form .125" Plate)

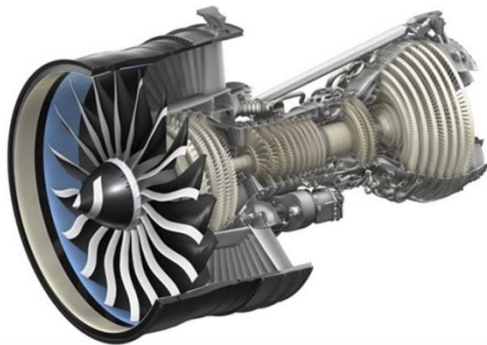


Cover
(AL Stretch Forming)



Nozzle Assembly
(Complex Fabrication)

INTEGRATED PRODUCTS AND PROCESSES



Q3 Summary

- Sales improvement due to recent Enginetics acquisition
- Sales and earnings headwinds of ~14% and ~30%, respectively, year over year related to Oil and Gas. Medical and Defense shipments were also down YoY. Space remained strong.
- Opex and cost reduction actions were taken to address market conditions

Current Focus

- Ramp up production on aviation LTAs
- Opex focus on productivity and utilization of new capital equipment
- Proactively adjust cost structure based upon market conditions

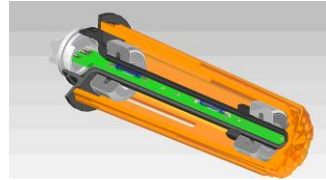
Electronics

Q3 FY 2015 ('000s)	\$	Delta YOY
Revenues	\$28,006	-8.7%
Operating Income	\$5,298	0.3%
OI Margin	18.9%	

Value add Component



Reed Switch



Reed Switch, Circuit Board and Potting



Flood Flow Sensor

Q3 Summary

- Sales in Q3 negatively affected by FX and difficult year-over-year comparison in NA due to project timing
- OI margin improved despite sales shortfall due to operational improvements and cost-reduction programs
- Europe sales grew from new sensor programs with key customers

Current Focus

- Deliver on increased backlog in Q4 relating to Europe and Asia
- Capitalize on new business opportunities to drive sales growth and profitability
- Participate in EDS show in Las Vegas in May and the Sensors show in Long Beach in June

Hydraulics

Q3 FY 2015 ('000s)	\$	Delta YOY
Revenues	\$10,443	8.4%
Operating Income	\$1,723	16.7%
OI Margin	16.5%	



**Swap-loader Hook Lift Systems
using Custom Hoist Hydraulic Cylinders**

Q3 Summary

- Demand in end markets of dump truck, dump trailer and refuse continue to be strong
- Leveraging manufacturing capabilities across China and US locations
- Double digit cylinder production increases in both the US and China locations

Current Focus

- Capitalizing on strong customer demand in end markets
- Operational excellence and kaizen events to increase throughput
- Accelerating new product designs

Summary

- **Solid performance in Q3 on both top and bottom lines despite headwinds from foreign exchange and Oil and Gas Markets**
- **Overall business is well positioned, with some caution due to macro-economic environment in Oil and Gas, the Euro Zone and Foreign exchange**
- **Standex Value Creation System in place in all businesses**
- **Recent acquisitions, Enginetics and Ultrafryer continue to perform well with active pipeline of acquisition candidates**
- **Balance sheet well positioned to support organic growth and future bolt-on acquisitions**